

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 7
UNIQUE FABRICATING, INC., <i>et al.</i> , ¹	Case No. 23-11824 (KBO)
Debtors.	(Jointly Administered)
	Re: D.I. 209

NOTICE OF FILING OF PROPOSED CASH COLLATERAL BUDGET

PLEASE TAKE NOTICE THAT:

1. On January 8, 2024, David W. Carickhoff, the chapter 7 trustee (the “Trustee”) for the estates of the above-captioned debtors (the “Debtors”), filed the Motion of the Chapter 7 Trustee for Entry of an Order (i) Authorizing the Trustee to Use Cash Collateral, (ii) Granting Adequate Protection, (iii) Approving Sharing Arrangement, and (iv) Granting Related Relief [D.I. 209] (the “Motion”).²

2. The proposed Cash Collateral Order attached to the Motion provides, among other things, that “[w]ithin fourteen (14) days of the filing of the Motion, the Trustee shall provide the Senior Agent with a budget detailing the Trustee’s best estimate of reasonable and necessary administrative expenses to be incurred in the Chapter 7 Cases and provide an updated Budget as needed to the Senior Agent and the Senior Lenders thereafter (as amended, the ‘Budget’).”

3. Attached to this Notice is the proposed Budget that the Trustee has provided to the Senior Agent in accordance with the proposed Cash Collateral Order. The attached proposed Budget remains subject to continuing review by the Senior Agent, the Senior Lenders, and the Trustee, in accordance with the terms of the proposed Cash Collateral Order.

¹ The debtors in these cases, along with the last four digits of the federal tax identification number for each of the debtors, where applicable are: Unique Fabricating, Inc. (6791); Unique Fabricating NA, Inc. (8349); Unique Fabricating South, Inc. (9868); Unique-Prescotech, Inc. (9729); Unique-Chardan, Inc. (8350); Unique Molded Foam Technologies, Inc. (3749); Unique-Intasco USA, Inc. (8572); and Unique Fabricating Realty, LLC (N/A).

² Capitalized terms not defined in this Notice have the meanings set forth in the Motion.

Dated: January 23, 2024

/s/ Bryan J. Hall

William E. Chipman, Jr. (No. 3818)

Mark D. Olivere (No. 4291)

Alan M. Root (No. 5427)

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Counsel for the Chapter 7 Trustee

UFAB Budget as of 1-19-24

DRAFT

Description			Nov 8th to												
			11/26/2023		Dec-23		Jan-24		Feb-24		Mar-24		Apr-24	Other	Total
Admin Rents & Taxes			Stub Rent												
800 Standard Parkway	Auburn Hills	MI	\$ 74,065.31	\$ 96,606.93	\$ 96,606.93	\$ 148,639.93	\$ 96,606.93	\$ 96,606.93	\$ 96,606.93	\$ 96,606.93	\$ 96,606.93	\$ 96,606.93	\$ 609,132.96		
300 McCarter Rd.	Lafayette	GA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
301 McCarter Rd.	Lafayette	GA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
1001 W. Oak Street	Louisville	KY	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
900 S. 9th Street	Louisville	KY	\$ 9,036.18	\$ 11,786.33	\$ 11,786.33	\$ 11,786.33	\$ 11,786.33	\$ 11,786.33	\$ 11,786.33	\$ 11,786.33	\$ 11,786.33	\$ 11,786.33	\$ 67,967.83		
13221 Allman Rd.	Concord	MI	\$ 7,283.32	\$ 9,500.00	\$ 9,500.00	\$ 21,180.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	\$ 66,463.32		
Subtotal			\$ 90,384.81	\$ 117,893.26	\$ 117,893.26	\$ 181,606.26	\$ 117,893.26	\$ -	\$ 743,564.11						
Utilities															
800 Standard Parkway	Auburn Hills	MI	\$ 21,161.61	\$ 21,161.61	\$ 21,161.61	\$ 21,161.61	\$ 21,161.61	\$ 21,161.61	\$ 21,161.61	\$ 21,161.61	\$ 21,161.61	\$ 21,161.61	\$ 126,969.67		
300 McCarter Rd.	Lafayette	GA	\$ 82,444.74	\$ 82,444.74	\$ 82,444.74	\$ 82,444.74	\$ 82,444.74	\$ 82,444.74	\$ 82,444.74	\$ 82,444.74	\$ 82,444.74	\$ 82,444.74	\$ 329,778.96		
301 McCarter Rd.	Lafayette	GA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
1001 W. Oak Street	Louisville	KY	\$ 20,138.19	\$ 20,138.19	\$ 20,138.19	\$ 20,138.19	\$ 20,138.19	\$ 20,138.19	\$ 20,138.19	\$ 20,138.19	\$ 20,138.19	\$ 20,138.19	\$ 80,552.74		
900 S. 9th Street	Louisville	KY	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
13221 Allman Rd.	Concord	MI	\$ 11,406.83	\$ 11,406.83	\$ 11,406.83	\$ 11,406.83	\$ 11,406.83	\$ 11,406.83	\$ 11,406.83	\$ 11,406.83	\$ 11,406.83	\$ 11,406.83	\$ 68,440.97		
Subtotal			\$ 135,151.37	\$ 32,568.44	\$ 32,568.44	\$ 32,568.44	\$ 32,568.44	\$ -	\$ 605,742.34						
Security															
800 Standard Parkway	Auburn Hills	MI	\$ -	\$ -	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 8,000.00		
300 McCarter Rd.	Lafayette	GA	\$ -	\$ -	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 6,000.00		
301 McCarter Rd.	Lafayette	GA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
1001 W. Oak Street	Louisville	KY	\$ -	\$ -	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 2,000.00		
900 S. 9th Street	Louisville	KY	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
13221 Allman Rd.	Concord	MI	\$ -	\$ -	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 14,000.00		
Subtotal			\$ -	\$ -	\$ 9,500.00	\$ 9,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ -	\$ 30,000.00			
Labor Assistance													\$ -		
Supervisor Admin OH													\$ -		
800 Standard Parkway	Auburn Hills	MI	\$ 39,834.00	\$ 32,000.00	\$ 49,250.00	\$ 23,400.00	\$ 23,400.00	\$ 23,400.00	\$ 23,400.00	\$ 23,400.00	\$ 23,400.00	\$ 23,400.00	\$ 191,284.00		
300 McCarter Rd.	Lafayette	GA	\$ 29,280.00	\$ 28,160.00	\$ 35,200.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 108,640.00		
301 McCarter Rd.	Lafayette	GA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
1001 W. Oak Street	Louisville	KY	\$ 20,160.00	\$ 24,000.00	\$ 30,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 90,160.00		
900 S. 9th Street	Louisville	KY	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
13221 Allman Rd.	Concord	MI	\$ 17,408.00	\$ 20,160.00	\$ 25,200.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 110,768.00		
Subtotal			\$ 106,682.00	\$ 104,320.00	\$ 139,650.00	\$ 71,400.00	\$ 39,400.00	\$ 39,400.00	\$ 39,400.00	\$ 39,400.00	\$ -	\$ 500,852.00			

Description	Amount	11/26/2023	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	Other	Total
Operating Expenses									
IT Support services		\$ 9,500.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ -	\$ 25,500.00
Plex Lite			\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ 5,500.00	\$ -	\$ 22,000.00
Admin Contractors	\$ 43,100.00	\$ 102,050.00	\$ 96,000.00	\$ 51,400.00	\$ 51,400.00	\$ 23,400.00			\$ 367,350.00
Insurance - Property, Contents Workers Comp	\$ -	\$ 84,000.00	\$ 24,000.00	\$ -	\$ -	\$ -	\$ -		\$ 108,000.00
HR Related - W-2's year end tax reporting	\$ -	\$ 17,000.00	\$ -	\$ -	\$ -	\$ -	\$ -		\$ 17,000.00
Asset Disposal Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -
Record Retention and Mgt	\$ 800.00	\$ 16,000.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00		\$ 22,800.00
Travel	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00		\$ 15,000.00
Bank & Technology Fees	\$ 1,815.00	\$ 8,200.00	\$ 9,000.00	\$ 20,000.00	\$ 11,000.00	\$ 11,000.00			\$ 61,015.00
Misc. Expenses	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00			\$ 120,000.00
Subtotal	\$ 68,215.00	\$ 259,250.00	\$ 162,500.00	\$ 104,900.00	\$ 95,900.00	\$ 67,900.00	\$ -	\$ 758,665.00	
Professional Fees									
Trustee Commission (based on recoveries of \$XMUSD)								\$ 750,000.00	\$ 750,000.00
Giuliano Miller & Co	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 50,000.00		\$ 650,000.00
Chipman Brown	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 100,000.00		\$ 1,000,000.00
Subtotal	\$ 250,000.00	\$ 900,000.00	\$ 2,400,000.00						
Total	\$ 650,433.18	\$ 866,614.63	\$ 814,694.63	\$ 752,557.63	\$ 541,261.70	\$ 513,261.70	\$ 900,000.00	\$ 5,038,823.45	